

**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

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# FSC Daily Report

24/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,428.12	(0.2)	8.2	21.5	20.5	3.3	2.8	1.80%
MSCI Emerging Markets Index	1,039.32	(0.9)	1.5	15.0	15.0	1.6	1.7	2.72%
MSCI FM FRONTIER MARKETS	528.26	0.0	4.2	11.4	12.9	1.5	1.8	3.76%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	533.26	0.2	0.4	10.6	14.4	1.5	1.7	4.17%
Muscat Stock Exchange MSX 30 Index	4,793.14	0.0	6.2	13.3	11.5	1.0	0.8	4.38%
Tadawul All Share Index	12,858.59	0.2	7.4	22.3	22.1	2.7	2.2	2.81%
Dubai Financial Market General Index	4,280.35	0.1	5.4	8.4	12.2	1.3	1.0	5.19%
FTSE ADX GENERAL INDEX	9,321.59	0.4	(2.7)	20.1	20.9	2.8	2.1	2.07%
Qatar Exchange Index	10,214.75	0.0	(5.7)	11.7	12.6	1.3	1.5	4.64%
Bahrain Bourse All Share Index	2,067.74	0.8	4.9	7.9	11.7	0.7	0.9	7.43%
Boursa Kuwait All Share Price Return I	7,415.72	(0.0)	8.8	15.3	20.2	1.7	1.5	3.09%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	534.86	(1.0)	1.1	16.7	16.8	1.7	1.7	2.74%
MSCI AC Asia Ex. Japan Index	653.12	(1.0)	1.8	16.4	16.6	1.6	1.6	0.00%
Nikkei 225	40,888.43	0.2	22.2	29.2	25.2	2.3	1.9	1.55%
S&P/ASX 200	7,770.55	(0.1)	2.4	19.7	19.0	2.3	2.2	3.76%
Hang Seng Index	16,499.47	(2.2)	(3.2)	8.6	11.2	1.0	1.1	4.28%
NSE Nifty 50 Index	22,096.75	0.4	1.7	22.9	24.7	3.7	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.95	(0.0)	6.4	14.9	16.4	2.1	1.9	3.12%
MSCI Emerging Markets Europe Index	122.88	(1.5)	4.7	6.7	7.0	1.2	1.0	3.34%
FTSE 100 Index	7,930.92	0.6	2.6	12.0	14.3	1.8	1.7	3.90%
Deutsche Boerse AG German Stock In	18,205.94	0.1	8.7	15.2	15.8	1.7	1.6	2.93%
CAC 40 Index	8,151.92	(0.3)	8.1	14.6	16.7	2.0	1.7	2.76%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,184.64	(0.2)	9.3	25.2	22.7	4.6	3.9	1.41%
S&P 500 INDEX	5,234.18	(0.1)	9.7	25.1	22.4	4.8	4.0	1.36%
Dow Jones Industrial Average	39,475.90	(0.8)	4.7	22.6	19.9	5.0	4.5	1.83%
NASDAQ Composite Index	16,428.82	0.2	9.4	38.9	36.6	#N/A N/A	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	574.4	-0.4	7.2	-30%	152%
Gold Spot \$/Oz	2,165.4	-0.7	5.0	-1%	106%
BRENT CRUDE FUTR May24	85.4	-0.4	11.3	-8%	92%
Generic 1st'OQA' Future	85.1	-0.5	11.5	-32%	361%
LME COPPER 3MO (\$)	8,866.5	-0.9	3.6	-17%	105%
SILVER SPOT \$/OZ	24.7	-0.3	3.7	-15%	106%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,793.14							
Change	1.76	0.04%						
Previous Close	4,791.38		Financial Sector	7,436.14	7,434.14	0.03%	4.82%	0.59%
Open	4,790.59		Industry Sector	5,823.59	5,847.80	-0.41%	5.21%	6.36%
Day's High	4,809.04		Services Sector	1,867.78	1,871.35	-0.19%	7.76%	19.30%
Day's Low	4,784.72		MSM Shariah Index	447.27		0.08%		
YTD Change	6.18%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,858.59							
Change	22.94	0.18%	Tadawul Banks	12,845.58	12,793.42	0.41%	0.41%	-0.61%
Previous Close	12,835.65		Tadawul Energy	5,900.27	5,901.42	-0.02%	-0.02%	-1.49%
Open	12,869.09		Tadawul Utilities	12,756.38	12,777.47	-0.17%	-0.17%	21.41%
Day's High	12,883.29		Tadawul Telecom	7,938.29	7,918.51	0.25%	0.25%	-5.38%
Day's Low	12,837.67		Tadawul Insurance	10,842.17	10,786.87	0.51%	0.51%	9.99%
YTD Change	7.45%		Tadawul Retailing	8,631.18	8,688.52	-0.66%	-0.66%	-4.05%
Volume Mn	368,959.11		Tadawul Food & Beverages	6,613.66	6,644.65	-0.47%	-0.47%	0.80%
Value Traded Mn	8,936.17		Tadawul Media	40,006.27	37,484.26	6.73%	6.73%	23.53%
Traded / Listed Stocks	230	228	Tadawul Materials	6,288.98	6,300.34	-0.18%	-0.18%	1.55%
			Tadawul Capital Goods	12,328.59	12,284.28	0.36%	0.36%	1.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI CABLE CO	76.00	9.99%	AL MOAMMAR INFORMATION SYSTE	135.20	-6.76%	TOURISM ENTERPRISE CO/ SHAMS	0.87	80344.0
GULF UNION COOPERATIVE INSUR	21.08	9.56%	AL-BAHA DEVELOPMENT & INVEST	0.14	-6.67%	ALASEEL CO	5.11	11874.7
GAS ARABIAN SERVICES CO LTD	10.08	8.27%	LADUN INVESTMENT CO	5.35	-5.98%	AL KATHIRI HOLDING CO	3.25	9677.1
SAUDI RESEARCH & MEDIA GROUP	330.40	8.26%	EAST PIPES INTEGRATED CO FOR	146.20	-5.43%	AL-BAHA DEVELOPMENT & INVEST	0.14	8080.7
CHUBB ARABIA COOPERATIVE INS	40.05	7.37%	ARABIAN PIPES CO	166.00	-5.25%	SAUDI CHEMICAL CO HOLDING	7.05	6369.9

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,280.35							
Change	2.74	0.06%						
Previous Close	4,277.61		<b>Real Estate &amp; Construction</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,265.30		<b>Banking</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,288.24		<b>Insurance</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,263.40		<b>Consumer Staples</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		<b>Services</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	147,725.08		<b>Telecommunication</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	312.67		<b>Transportation</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	5.1	4.08%	AIR ARABIA PJSC	2.81	-5.70%	UNION PROPERTIES PJSC	0.41	44760.77
COMMERCIAL BANK OF DUBAI	6.89	2.84%	MASHREQBANK	172	-2.82%	AL FIRDOUS HOLDINGS PJSC	0.34	23069.53
DUBAI ISLAMIC BANK	5.87	1.56%	ARAMEX PJSC	2.43	-0.82%	DUBAI FINANCIAL MARKET PJSC	1.45	20860.08
DUBAI ELECTRICITY & WATER AU	2.45	0.82%	DEYAAR DEVELOPMENT PJSC	0.816	-0.49%	SHUAA CAPITAL PSC	0.13	16614.15
-	-	-	GULF NAVIGATION HOLDING PJSC	6.09	-0.16%	EMAAR PROPERTIES PJSC	8.38	10813.28

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,321.59							
Change	35.99	0.39%						
Previous Close	9,285.60		<b>Financial</b>	16,238.92	16,181.38	0.36%	0.00%	0.04%
Open	9,285.60		<b>Telecommunication</b>	4,534.70	4,528.07	0.15%	0.00%	1.15%
			<b>Consumer Services</b>	12,253.08	11,732.48	4.44%	0.00%	13.78%
Day's High	9,322.02		<b>Basic Material</b>	4,820.49	4,839.36	-0.39%	0.00%	5.15%
Day's Low	9,284.66		<b>Industrials</b>	2,972.46	2,949.23	0.79%	0.00%	0.16%
YTD Change	-2.68%		<b>Utilities</b>	12,912.28	12,884.47	0.22%	0.00%	6.79%
			<b>Energy</b>	2,035.65	2,022.04	0.67%	0.00%	5.02%
Volume Mn	173,784.68		<b>Health Care</b>	2,970.81	2,940.54	1.03%	0.00%	0.67%
Value Traded Mn	715.00		<b>Real Estate</b>	8,805.11	8,754.20	0.58%	0.00%	3.72%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FIRST ABU DHABI BANK PJSC	13.54	0.74%	APEX INVESTMENT CO PSC	1.94	-0.51%	ESHRAQ INVESTMENTS PJSC	0.28	47917.96
GULF CEMENT CO	0.405	0.50%	-	-	-	MULTIPLY GROUP	2.29	19247.85
-	-	-	-	-	-	DANA GAS	0.65	10700.46
-	-	-	-	-	-	RAK PROPERTIES	1.34	6472.07
-	-	-	-	-	-	ABU DHABI NATIONAL OIL CO FO	3.72	5835.63

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,214.75							
Change	3.53	0.03%	<b>Total Return</b>	22,769.81	22,761.95	0.03%	0.03%	-0.44%
Previous Close	10211.22		<b>Rayan Islamic</b>	4,753.27	4,746.86	0.14%	0.14%	0.24%
Open	10211.22		<b>All Share</b>	3,534.67	3,536.56	-0.05%	-0.05%	-0.49%
Day's High	10258.36		<b>Banks &amp; Finance</b>	4,272.81	4,278.35	-0.13%	-0.13%	-2.50%
Day's Low	10211.22		<b>Industrials</b>	4,103.71	4,111.74	-0.20%	-0.20%	1.13%
YTD Change	-0.0568646		<b>Transportation</b>	5,151.83	5,130.53	0.42%	0.42%	4.30%
Volume Mn	105.744		<b>Real Estate</b>	1,561.96	1,562.99	-0.07%	-0.07%	1.88%
Value Traded Mn	275.258		<b>Insurance</b>	2,449.92	2,466.66	-0.68%	-0.68%	2.72%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,699.63	1,684.35	0.91%	0.91%	0.68%
			<b>Consumer Goods</b>	7,320.27	7,315.46	0.07%	0.07%	0.19%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.12	1.82%	AL AHLI BANK	3.79	-4.35%	UNITED DEVELOPMENT CO	1.11	15334.08
OOREDOO QPSC	10.85	1.12%	LESHA BANK LLC	1.29	-2.27%	QATAR ALUMINUM MANUFACTUR	1.32	14388.78
AL FALEH EDUCATION HOLDING	0.76	0.93%	EZDAN HOLDING GROUP	0.82	-2.15%	MAZAYA REAL ESTATE DEVELOPME	0.67	7082.57
QATAR INTERNATIONAL ISLAMIC	11.24	0.81%	ALIJARAH HOLDING COMPANY QPS	0.69	-1.56%	EZDAN HOLDING GROUP	0.82	5557.65
INMA HOLDING COMPANY	4.00	0.78%	QATAR GERMAN CO FOR MEDICAL	1.40	-1.55%	MESAIEED PETROCHEMICAL HOLDI	1.93	4030.79

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,067.74							
Change	17.07	0.83%						
Previous Close	2,050.67		<b>MSCI Bahrain</b>	158.00	158.00	0.00%	0.00%	6.20%
Open	2,050.67		<b>MSCI Bahrain Domestic Islamic</b>	59.95	59.95	0.00%	0.00%	9.02%
Day's High	2067.740		<b>MSCI Bahrain Net TR USD</b>	410.70	410.70	0.00%	0.00%	6.42%
Day's Low	2050.670							
YTD Change	4.88%							
Volume Mn	2,943.33							
Value Traded Mn	0.613							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.34	6.25%	-	-	-	GFH FINANCIAL GROUP BSC	0.31	442.06
ESTERAD INVESTMENT CO B.S.C.	0.22	4.76%	-	-	ARAB BANKING CORP BSC-\$US	0.34	350.00	
NASS CORP BSC	0.10	2.00%	-	-	NASS CORP BSC	0.10	299.91	
BBK BSC	0.54	1.89%	-	-	AL SALAM BANK BSC	0.22	123.79	
NATIONAL BANK OF BAHRAIN BSC	0.56	0.91%	-	-	NATIONAL BANK OF BAHRAIN BSC	0.56	117.68	

## Boursa Kuwait

	7,415.72		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	-0.09	0.00%	<b>Industrials</b>	1,013.72	1,011.89	0.18%	-0.15%	11.66%
Previous Close	7,415.81		<b>Banks</b>	1,794.73	1,795.27	-0.03%	-0.85%	8.94%
Open	7,426.10		<b>Consumer Service</b>	730.92	735.74	-0.66%	2.20%	10.98%
			<b>Technology</b>	1,935.15	1,935.15	0.00%	-4.66%	234.59%
Day's High	7,431.98		<b>Real Estate</b>	1,303.15	1,300.98	0.17%	1.84%	7.44%
Day's Low	7,407.85		<b>Financial Services</b>	1,379.46	1,383.84	-0.32%	-0.56%	13.80%
YTD Change	8.78%		<b>Telecom</b>	1,114.21	1,113.06	0.10%	-0.27%	0.82%
			<b>Health Care</b>	485.91	485.91	0.00%	-0.06%	0.78%
Volume Mn	0.14		<b>Insurance</b>	2,548.66	2,554.03	-0.21%	1.10%	11.16%
Value Traded Mn	29.09		<b>Basic Materials</b>	784.66	782.28	0.30%	0.59%	5.19%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ARKAN AL KUWAIT REAL ESTATE	86.00	5.78%	ENERGY HOUSE HOLDING CO KSCP	125.00	-14.38%	KUWAIT PROJECTS HOLDING	133.00	18604.52
AL SAFAT INVESTMENT CO	98.40	5.69%	CREDIT RATING & COLLECTION	47.90	-6.08%	ASIYA CAPITAL INVESTMENTS CO	41.80	16205.11
IFA HOTELS & RESORTS CO. K.S	1170.00	4.46%	ASIYA CAPITAL INVESTMENTS CO	41.80	-6.07%	WARBA BANK KSCP	187.00	8658.97
KUWAIT NATIONAL CINEMA CO	1476.00	4.31%	FUTURE KID ENTERTAINMENT AND	132.00	-5.04%	BURGAN BANK	210.00	6890.87
AMAR FINANCE & LEASING CO	73.00	4.14%	NATIONAL CLEANING COMPANY	48.50	-4.90%	NATIONAL INTERNATIONAL CO	109.00	5935.39

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